



Free Income Tax Assistance

Available Through
School of Business

CONTACT

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The SUNY New Paltz School of Business announces the return of the **Volunteer Income Tax Assistance (VITA) program**, which provides free tax help to individuals with a gross income of \$64,000 or less.

The VITA program connects community members with certified student volunteers who have received IRS training to provide basic tax return preparation assistance and free e-filing.

Starting on Monday February 5 and until April 15, 2024, taxpayers may have their 2023 returns prepared either virtually or in person.

To securely complete and submit documents virtually, click here:

<http://www.getyourrefund.org/sunynewpaltz>

Student volunteers will then contact taxpayers.

In person services will be provided as follows (no appointment necessary): VH 208A & 208C

Mondays: 10:00 a.m. – 6:00 p.m.

Tuesday 10:00 a.m. – 6:00 p.m.

Wednesday 10:00 a.m. – 6:00 p.m.

Thursday 10:00 a.m. – 6:00 p.m.

Friday 10:00 a.m. – 6:00 p.m.

If you are interested in taking advantage of this free service, please be sure you have the following available for upload:

- Passport and visa
- Tax forms issued by employers and/or bank (ex. W-2, 1099). If you don't have your W-2, you must get it from your employer.
- Complete [Form 13614 NR](#)
- Actual SSN Card or the ITIN letter
- Form 1095-B, Health Coverage Statement
- Last year's tax return (if available)
- Bank routing and account numbers for direct deposit